

TRANSFER AGENT

Midwest has engaged Computershare Investor Services (Computershare) to act as the Company's stock transfer agent and registrar. Computershare performs these services for some of the largest companies in the world, but retains a commitment to customer service that we believe will be of significant benefit to you. Any questions regarding your shares of stock in Midwest Holding should be directed to Computershare. They provide you the flexibility to access information and process transactions using their toll-free shareholder services center, automated telephone support system and internet capabilities. Computershare will NOT act as a market maker to facilitate the purchase or sale of shares at this time. The Company is currently pursuing relationships with registered broker/dealers to provide support in that area.

If you are a registered shareholder, you may use Computershare's shareholder website, toll-free shareholder services center or automated telephone support system to access information. Please note that you will need to supply your tax identification number and contact information, including address, when communicating with Computershare.

Investor Centre™ website

You can manage your account online via the Investor Centre website, Computershare's secure Web-based tool for shareholders, at www-us.computershare.com/investor. Through free, around-the clock access to the Investor Centre website, you can:

- View your account details and update account information
- Access tax forms
- Research and obtain information related to transferring stocks
- Enroll in eDelivery to receive your shareholders materials electronically

Telephone inquiries

877-373-6374

Overnight delivery and Transfer Agent address:

Computershare Investor Services
Meidinger Tower
462 South 4th Street
Louisville, KY 40202

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